

## Executive Summary

Marijuana Company of America (OTC: MCOA) operates, invests, and acquires companies exclusively in the cannabis sector. The Company is a multi-state (licensed) operator and the parent company in the cultivation, distribution, and international consumer product sectors.

*MCOA owns and operates a diversified business portfolio positioned across various cannabis segments including:*

**CULTIVATION:** In acquisition phase of owning a cannabis nursery cultivation facility in California that is a successful cultivator and distributor utilizing its own proprietary growing systems to produce highly desirable cannabis clones.

**NATIONWIDE DISTRIBUTION:** One of the THC, Hemp & CBD cannabis industries fastest growing distribution companies selling MCOA products and hundreds of award-winning consumer brands.

**INTERNATIONAL CONSUMER PRODUCTS:** Wholly-owned Premium CBD company hempsmart™ USA, Brazil and Uruguay.

**STRATEGIC INVESTMENTS:** MCOA also continues to make forward thinking investments with ownership positions in several strategic private and publicly held cannabis companies.

## Company Statistics

Exchange: OTC Markets

Symbol: MCOA

Recent Price (4/14/2022): \$ 0.0011

Market Cap: \$6.9M

Shares Outstanding: 8,529,970,564

Estimated Float: 6,318,157,821

Average Trading Volume: 200 M

## MCOA Strategic Expansion Plan

Marijuana Company of America, Inc. is a vertically integrated cannabis company that operates and invests exclusively in the legal cannabis sector.

Currently growing operations in cultivation, distribution, and international product sales.

Acquisitions 2022 include:

- A cannabis nursery cultivation facility in California.
- Growing distribution company selling award-winning consumer brands.

Continue to pursue future acquisition targets.

Increase consumer products portfolio and awareness in US and globally.

Uniquely positioned to take advantage of opportunities in the growing U.S. and Global cannabis and CBD markets worldwide.

Currently over 80,000 Shareholders.

[www.marijuanacompanyofamerica.com](http://www.marijuanacompanyofamerica.com)

[www.hempsmart.com](http://www.hempsmart.com)

<https://www.marijuanacompanyofamerica.com/portfolio>

## MCOA Portfolio

**VBF Brands, Inc. in 2022** MCOA will own a multi-licensed cannabis cultivation and distribution operation in Salinas, California. Facility 10,000 square foot grow operations with strong existing repeat customers. Provides superior efficiency and sustainable cultivation techniques that provide growers with access to locally grown, high-quality clones to grow cannabis crops faster, ensuring greater yields.

**H Smart, Inc.** MCOA's wholly-owned subsidiary hempsmart™ is a Premium CBD company that provides the purest, most effective, and best tasting products on the market. The Company's signature brand hempsmart™ now present in Brazil and Uruguay.

**C-Distro** MCOA's wholly-owned subsidiary cDistro is a large distributor of THC, Hemp & CBD branded products to more than 250 wholesalers, c-stores, specialty retailers, and dispensaries in North America. C-Distro is one of the fastest growing distribution companies. New Marley One™ product line just added.

**Cannabis Global Inc, [OTC: CBGL]** Cannabis Global is focused on the science of cannabis as evidenced by all the IP and innovative R&D. CBGL is marketing and producing Comply Bag™, an innovative solution for cannabis storage, transport, and tracking. Ongoing Joint Venture with Cannabis Global Inc. (OTC: CBGL) to develop a state-of-the-art manufacturing facility of licensed THC products located in Lynwood, CA. MCOA owns 33%

**Natural Plant Extracts, Inc. [NPR]** NPE operates a licensed cannabis manufacturing and distribution business in Lynwood, California. NPE holds a Type 7 California manufacturing and distribution license, allowing for cannabis product distribution anywhere in the state of California. MCOA owns 5%

**Eco Innovation Group, Inc [OTC: ECOX]** ECOX is in production of GET: The GET™ system provides the ability to "fine tune" supercritical extractions, providing desired bioactive compounds at precisely selected concentrations in a liquid that is readily inserted into cartridges or sold in volume. This reduces waste, brings more perceived value to the consumer and increases profits by reducing production costs. MCOA owns 34%