

Marijuana Company of America, Inc. is a
Vertically Integrated Cannabis Company that Operates and Invests Exclusively
in the Legal Cannabis Sector



OTC: MCOA

www.marijuanacompanyofamerica.com

June 2022

Safe Harbor

This Presentation contains "forward-looking statements" which are not purely historical and may include any statements regarding beliefs, plans, expectations or intentions regarding the future. Such forward-looking statements include, among other things, the development, costs and results of new business opportunities and words such as "anticipate", "seek", "intend", "believe", "estimate", "expect", "project", "plan", or similar phrases may be deemed "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Actual results could differ from those projected in any forward-looking statements due to numerous factors. Such factors include, among others, the inherent uncertainties associated with new projects, the future U.S. and global economies, the impact of competition, and the Company's reliance on existing regulations regarding the use and development of cannabis-based products. These forward-looking statements are made as of the date of this news release, and we assume no obligation to update the forward-looking statements, or to update the reasons why actual results could differ from those projected in the forward-looking statements. Although we believe that any beliefs, plans, expectations and intentions contained in this press release are reasonable, there can be no assurance that any such beliefs, plans, expectations or intentions will prove to be accurate. Investors should consult all of the information set forth herein and should also refer to the risk factors disclosure outlined in our annual report on Form 10-K, our quarterly reports on Form 10-Q and other periodic reports filed from time-to-time with the Securities and Exchange Commission. For more information, please visit www.sec.gov.

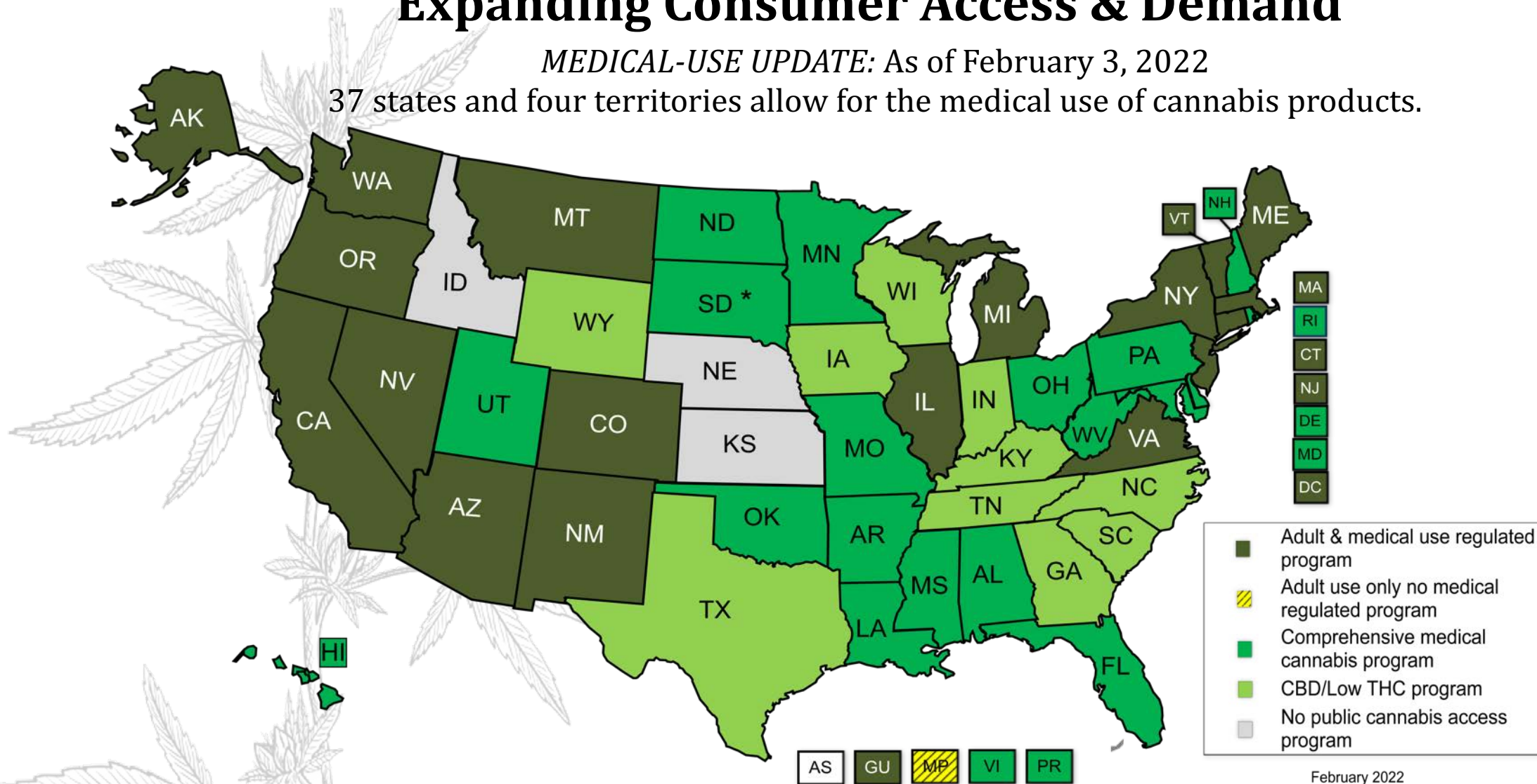
Cannabis Market Opportunity

Cannabis is currently a highly fragmented industry that provides MCOA with endless opportunities for potential acquisitions.

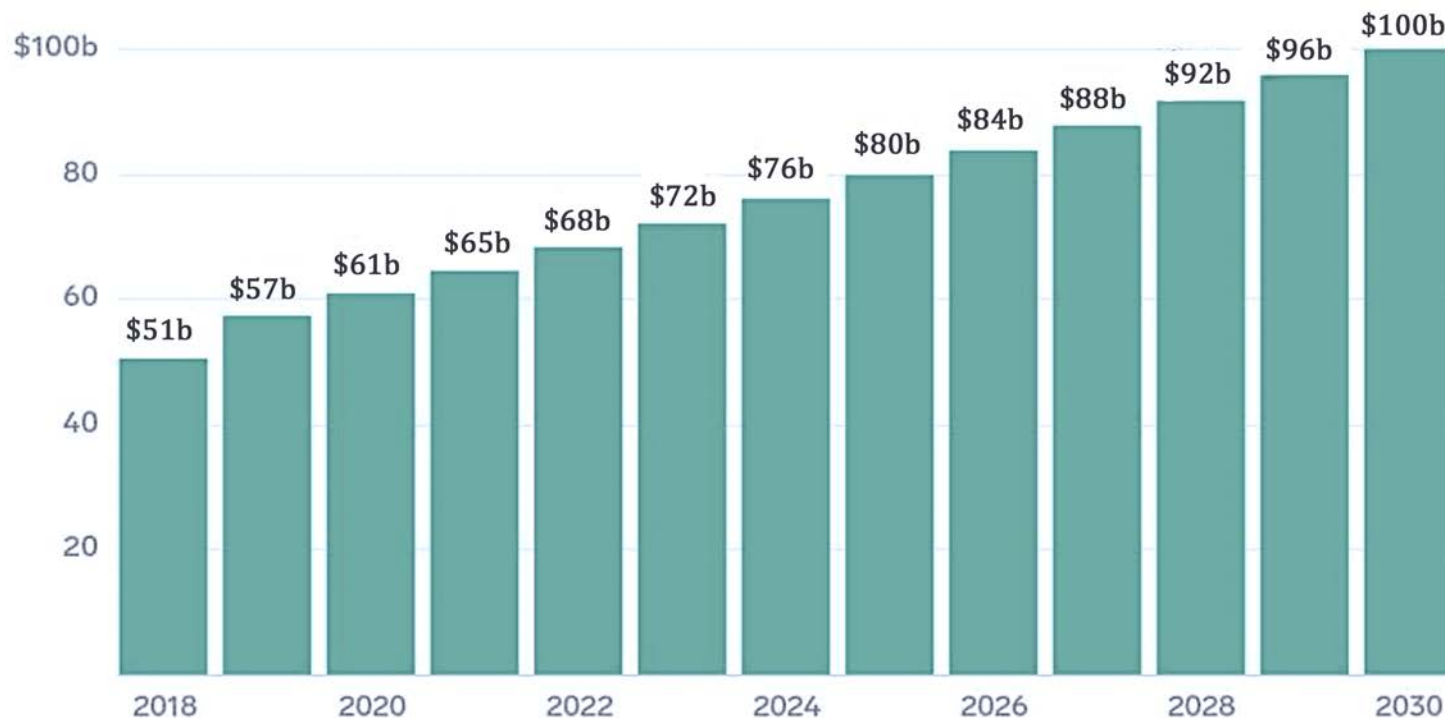
Expanding Consumer Access & Demand

MEDICAL-USE UPDATE: As of February 3, 2022

37 states and four territories allow for the medical use of cannabis products.



Projected US Cannabis Market



Source: Cowen and Company

BUSINESS INSIDER

POSITIVE REGULATORY MOMENTUM

Polls indicate that an estimated 68% of Americans now support cannabis legalization with many consumers now viewing cannabis as less dangerous than alcohol!

2021: Cannabis Opportunity and Administration Act

2020: 5 out of 5 states with cannabis ballot initiatives pass

2019: SAFE Act Passed House STATES Act in U.S. Congress

2018: Farm Bill Passes

A close-up photograph of a person's hands, cupped together, holding a small cannabis seedling. The seedling has several green, serrated leaves and a thin stem. It is growing out of a mound of dark, rich soil. The hands are positioned in the foreground, with the fingers slightly curled around the soil. The background is blurred, showing more of the hands and some green foliage. A semi-transparent dark oval is overlaid on the lower part of the image, containing white text.

MCOA is a Cannabis Growth Success Story in the Making

OPERATIONS & CORPORATE SUMMARY

Operation & Corporate Summary

Marijuana Company of America (OTC: MCOA) operates, invests, and acquires companies exclusively in the cannabis sector. The Company is a multi-state (licensed) operator and the parent company in the cultivation, distribution, and international consumer product sectors.

MCOA owns and operates a diversified business portfolio positioned across various cannabis segments including:

- ✱ **CULTIVATION:** In acquisition phase of owning a cannabis nursery cultivation facility in California that is a successful cultivator and distributor utilizing its own proprietary growing systems to produce highly desirable cannabis clones.
- ✱ **NATIONWIDE DISTRIBUTION:** One of the THC, Hemp & CBD cannabis industries fastest growing distribution companies selling MCOA products and hundreds of award-winning consumer brands.
- ✱ **INTERNATIONAL CONSUMER PRODUCTS:** Wholly-owned Premium CBD company hempsmart™ USA, Brazil and Uruguay.
- ✱ **STRATEGIC INVESTMENTS:** MCOA also continues to make forward thinking investments with ownership positions in several strategic private and publicly held cannabis companies.

CULTIVATION

MCOA expects to finalize acquisition
VBF Brands, Inc. 2022



Will Own a multi-licensed cannabis cultivation and distribution operation in Salinas, California.

Facility 10,000 square foot grow operations with strong existing repeat customers.

Provides superior efficiency and sustainable cultivation techniques that provide growers with access to locally grown, high-quality clones to grow cannabis crops faster, ensuring greater yields.

NATIONWIDE DISTRIBUTION

MCOA acquired Florida – based cDistro, Inc. in June 2021



Leading nationwide distributor

of a portfolio of trusted consumer THC, Hemp & CBD branded products to more than 250 wholesalers, c-stores, specialty retailers, and dispensaries in North America.

Utilizes drop ship to ensure efficiency which attributes to greater overall margins.

Plans to launch Vape TV, Inc. for the formation of a new in-store advertising business to be called VapeTV US, Inc.

VapeTV UK is a leading European provider of in-house media for the vaping industry, providing in-store display systems for retail vape stores that run paid advertising content for consumer appreciation. Currently installed in 1900 + stores in the UK.



XITE



NATIONWIDE DISTRIBUTION OF BRANDED PRODUCTS

Shipping to over 250 Wholesalers,
C Stores, Specialty Retailers, & Dispensaries
in North America

INTERNATIONAL CONSUMER PRODUCTS

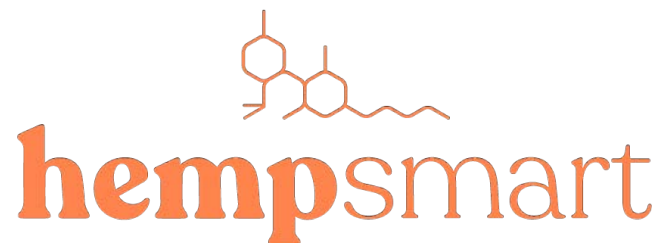
MCOA's signature brand **hempsmart™** is a Premium CBD company that provides the purest (comprehensive testing by independent certified laboratories), for the most effective and best tasting products worldwide

hempsmart™ Products include:

- ❖ **hempsmart Brain™**
- ❖ **hempsmart Pain Cream™**
- ❖ **hempsmart Drops™**
- ❖ **hempsmart Pet Drops™**

hempsmart USA Products are sold
via **hempsmart™** e-commerce website
www.hempsmart.com





Superior Quality Broad-Spectrum CBD
Formulated with our proprietary blend of ingredients and premium CBD



❖ **hempsmart Brain™ US Patent**

CBD regulates our brain chemistry, so that sleep, stress, mood, relaxation, memory, and focus, are supported by the cannabinoids in CBD.

Optimize the Function of Your Brain
(U.S. Patent #10,201,553).



❖ **hempsmart Pet Drops™**

CBD is good for cats and dogs, horses and goats and all those animals we love. Many animals can experience anxiety, and CBD works wonders.

Pets LOVE our Bacon flavored Pet Drops



❖ **hempsmart Pain Cream™**

Fast topical relief of aches and pains. Organic, broad-spectrum hemp extract is combined with synergistic botanicals & ayurvedic herbs, in therapeutic amounts.

Customer Rave Reviews

INTERNATIONAL EXPANSION

The Company's signature brand **hempsmart™**
now present in Brazil and Uruguay

Focused on customer engagement to support the value of our products for the first time globally.

Untapped CBD markets offering explosive growth potential.

Brazil has a population of over 212 million consumers and hempsmart Brazil is currently working with medical professionals to grow distribution of products via prescriptions.

Uruguay has a population of over 3.6 million consumers and was the first country to legalize recreational and medicinal cannabis.

hempsmart Uruguay has applied for status in a "Free Trade Zone" which allows exemption of local, sales and exportation taxes.

STRATEGIC INVESTMENTS

Investing in Growth Companies with Future Revenue Potential

Cannabis Global, Inc. MCOA owns 33%

Cannabis Global (OTC: CBGL) is focused on the science of cannabis as evidenced by all the IP and innovative R&D. CBGL is also marketing and producing Comply Bag™, an innovative solution for cannabis storage, transport, and tracking.

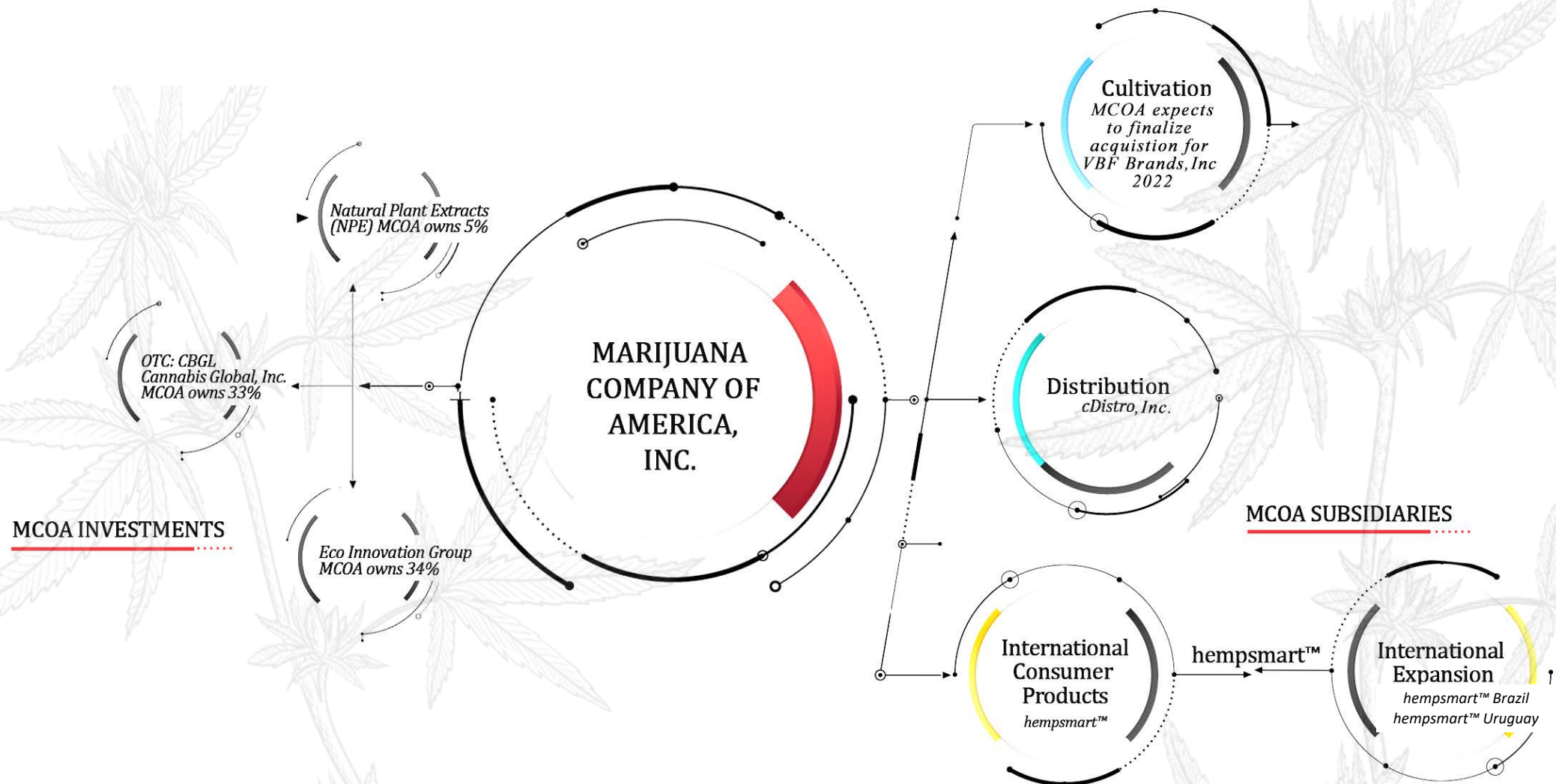
Natural Plant Extracts (NPE) MCOA owns 5%

NPE Is a wholly-owned subsidiary of CBGL, and currently maintains a Type 7 California manufacturing and distribution license and operates a compliant cannabis manufacturing and distribution business in California. MCOA also currently owns and leases machinery to NPE on a monthly recurring basis.

Eco Innovation Group MCOA owns 34%

Eco Innovation Group (OTC: ECOX) is an innovative company aggregating investments in new technologies that promote environmental and social well-being and the advancement of green energy solutions. ECOX works directly with inventors to bring their products and technologies to market.





LEADERSHIP



Jesus Quintero
Chairman of the Board
Chief Executive Officer
Chief Financial Officer



Edward Manolos
Board Member



Marco Guerrero
Board Member
VP Latin America



Tad Mailander
Board Member
Legal Counsel

MCOA Board of Directors

Marijuana Company of America Inc. sets high standards for the Company's employees, officers and directors. Implicit in this philosophy is the importance of sound corporate governance. It is the duty of the Board of Directors to serve as a prudent fiduciary for shareholders and to oversee the management of the Company's business.



MCOA reported its highest Annual Revenues Since inception

Exchange: OTC Markets

Symbol: MCOA

Recent Price: (6/01/22): \$ 0.0008

Market Cap: \$9.137M

Shares Outstanding: 11,073,532,543

Estimated Float: \$8,858,826

Average Trading Volume: 200M

MARIJUANA COMPANY OF AMERICA, INC. AND SUBSIDIARIES
CONDENSED CONSOLIDATED STATEMENTS OF OPERATIONS
FOR THE THREE MONTHS ENDED MARCH 31, 2022 AND 2021
UNAUDITED

	For the 3 months ended March 31,	
	2022	2021
REVENUES:		
Sales	\$ 561,321	\$ 34,930
Total Revenues	561,321	34,930
Cost of sales	510,262	25,180
Gross Profit	51,059	9,750
OPERATING EXPENSES:		
Depreciation and amortization	51,050	1,391
Selling and marketing	81,373	107,549
Payroll and related	276,913	138,145
Stock-based compensation	9,000	19,900
General and administrative	468,517	525,682
Total operating expenses	886,853	792,667
Net loss from operations	(835,794)	(782,917)
OTHER INCOME (EXPENSES):		
Interest expense, net	(1,246,155)	(1,100,962)
Gain (loss) on change in fair value of derivative liabilities	(1,026,929)	(2,326,018)
Unrealized Gain (loss) on trading securities	—	620,134
Realized Gain (loss) on trading securities	6,086	—
(Loss) Gain on settlement of debt	(187,500)	(68,227)
Total other income (expense)	(2,454,498)	(2,875,073)
Net loss before income taxes	(3,290,292)	(3,657,990)
Income taxes (benefit)	—	—
NET INCOME (LOSS)	\$ (3,290,292)	\$ (3,657,990)
Foreign currency Translation Adjustment	(2,548)	—
Comprehensive Income	\$ (3,292,840)	\$ (3,657,990)
Loss per common share, basic and diluted	\$ (0.00)	\$ (0.00)
Weighted average number of common shares outstanding, basic and diluted (after stock-split)	8,162,150,740	4,028,293,332

See the accompanying notes to these unaudited condensed consolidated financial statements



SUMMARY

OTC: MCOA

- ✿ Marijuana Company of America, Inc. is a vertically integrated cannabis company that operates and invests exclusively in the legal cannabis sector.
- ✿ Currently growing operations in cultivation, distribution, and international product sales.
- ✿ Recently announced acquisitions include:
 - A cannabis nursery cultivation facility in California.
 - Growing distribution company selling award-winning consumer brands.
- ✿ Continue to pursue future acquisition targets.
- ✿ Increase consumer products portfolio and awareness in US and globally.
- ✿ Uniquely positioned to take advantage of opportunities in the growing U.S. and Global cannabis and CBD markets worldwide.
- ✿ Currently over 80,000 Shareholders.



Thank You !

For more information contact:

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April 2022

www.marijuanacompanyofamerica.com